

BUSINESS OFFERING SUMMARY

BNO
Business Network of Ohio

Daycare / Preschool – Toledo Area

John Naayers, President

Business Description / History / Programs:

Daycare Center and Preschool with a stellar reputation for over three decades. Great location to serve multiple Ohio and Michigan communities. Provides an Infants Program, a Toddlers Program, a Preschool Program, a Prekindergarten Program, a Before and After School Program, and a Summer Program to a census that is consistently year-round around 110 children, plus, provides a food and snack program.

Financial Performance:

\$800,000+ in annual gross revenues and approaching \$200,000 Adjusted EBITDA/SDE.

Why a Great Opportunity – Major Attributes:

- Stellar Reputation for over 3 decades – BBB A+ rating
- Experienced and Educated Staff with a Director/Office Manager in place
- Established Programs
- Great Facility and Location
- Bus Transportation provided by area school system
- Annual Adjusted EBITDA/SDE approaching \$200,000

Reason For Selling: Owner desires to devote more time to her family.

Asking Price:

Business: \$450,000

Building: \$460,000

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.